



ITRAK

365

SAFETY & COMPLIANCE SOFTWARE

A fresh approach to Environment, Health & Safety

Embed safety into your everyday tools with ITRAK
365, Microsoft Power Platform & Dynamics 365

Contents

03

A platform approach to make solutions easier for the end-user

04

Embed safety into your everyday operations

05

Centralize your data with ITRAK 365 and the Dataverse

06

Move from visibility to action with Power BI

07

Streamline workflows with Power Automate

08

Enhance collaboration with ITRAK 365 and Teams

09

A foundation for now and the future

10

Next steps

A platform approach to help make solutions easier for the end-user

Organizations implement various solutions to fix internal problems. By using multiple applications to manage important processes — such as Environment, Health, and Safety (EHS), Operations, Training, Competency, Contractors and more — the end users experience application overload, resulting in lower solution adoption.

ITRAK 365 has partnered with Microsoft to create an enterprise solution that's built on the Power Platform, giving end users a familiar UI and integrated tools. This platform approach gives users one solution that can provide functionality for all business processes. Additionally, having single-sign on throughout ITRAK 365 and the Microsoft stack creates a seamless working environment made for the needs of the end-user.



Embed safety into your everyday operations

ITRAK 365 and Microsoft work together to embed safety into your everyday tools. This means workers can access ITRAK 365 directly through Microsoft apps they're already familiar with like Teams or Power BI, in the office or out in the field. With ITRAK 365 you can enable staff to embrace safety at every step of their daily operations and take a proactive, even predictive approach to compliance.



Centralize your data with ITRAK 365 and Dataverse

Siloed data slows down an organization's ability to communicate and can lead to confusion when different teams present their own distinct sets of data. ITRAK 365 leverages the power of Microsoft's Dataverse to provide a single source of truth for organizations. This ensures that everyone in your organization is on the same page, working with data they can trust.

ITRAK 365 is a scalable solution that can support enterprise workloads, bolstered by the Microsoft Power Platform and Dynamics 365.



Key features



Single source of truth
for all your data



Eliminate siloed data
and departments



Protect your data with
Microsoft-grade security

Move from visibility to action with Power BI

Collecting data on incidents is only the beginning; after that you still need the ability to interpret and act on it. With ITRAK 365's Power BI integrations you can turn that data into insightful dashboards and visualizations, enabling your leadership team to gain visibility into important everyday processes and make well-informed proactive and preemptive decisions.



Key features



Out-of-the-box dashboards for easy setup



Custom dashboards provide specific users with the data they need



Reduce risk with a proactive approach to safety

Streamline workflows with Power Automate

To ensure quick and accurate responses to incidents, hazards and more, ITRAK 365 and Microsoft Power Automate enable you to customize your workflows, move info through the right channels and automate steps so that the right people get involved at the right times. Power Automate can even be used with collaboration tools, like Teams, to create channels with the appropriate staff as soon as a certain risk level is triggered. ITRAK 365 not only provides you with preconfigured workflows, but also allows you to be autonomous and configure them to your specific business needs.



Key features



Automate time consuming tasks and notifications



Customize workflows based on your specific business operations

Enhance collaboration with ITRAK 365 and Teams

Collaboration is key to maintaining a safe workplace. ITRAK 365 makes it easy by embedding seamlessly within Microsoft Teams. Users can access the ITRAK 365 portal directly within their Teams app, quickly reference incidents in chat with hero cards, and access any forms or training info they might need. Enable your team to collaborate on health and safety procedures in real time, in an app they already know how to navigate.



Key features



Access ITRAK 365 within Teams



A quicker way to access forms, training, procedures, and more



Collaborate with the right people on incidents, investigations and more using automated Teams channels

A foundation for now and the future

ITRAK 365's extension into Dynamics 365 first-party apps includes Field Service, Business Central, Case Management, and more. By having a Microsoft-built solution, data from ITRAK 365, Power Platform, and D365 first-party apps can all be shared via the Dataverse. This allows safety and other processes to be embedded across the entire enterprise with ease. Technology is always evolving and an organization's business processes should too. ITRAK 365 supports emerging Microsoft technologies like the HoloLens, enabling users to enhance teaching and training procedures through augmented reality. With ITRAK 365, you're not just embedding safety into today's tools, but laying a foundation for the future.



Ready to see what an EHS solution on the Microsoft Power Platform can do for you?

Get started today

<https://itrak365.com/>

sales@itrak365.com



ITRAK
365

 Microsoft
Dynamics 365

 Microsoft
Power Platform